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Fort Detrick Frederick, Maryland



**Headquarters U.S. Army Medical Research
and Materiel Command
BG Eric Schoomaker, Commanding General**



Primer on TATRC's Medical Modeling & Simulation (MM&S) Portfolio: The *Serious* Side of Fun

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Cybertherapy 05 Basel, Switzerland

Presenter: J. Harvey Magee, Portfolio Manager

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Greg Mogel, MD, Director, Programs, Plans and Integration Division

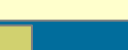
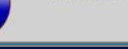
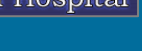
Col (USAF) Jeffrey Roller, MD, Director, TATRC





TATRC is a network of public-private partnerships working together to improve military-civilian healthcare.

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Purpose

- Inform you of TATRC's 5-year journey into Medical Modeling & Simulation (MM&S) research
- Our purpose? To identify, to develop, and to integrate enabling technologies into SYSTEMS of medical training



Outline

- Background
- Strategy
- Four categories of medical simulation & research (MM&S)
- Major strategic initiatives
- Predicted benefits



Background

- Why did we start MM&S anyway?
- Why it is serious?





Why We Started – Reason #1

To Improve trauma training

- **100,000 military medical personnel must practice battlefield trauma care skills***

(Source: GAO Rpt, NSIAD-98-75, DOD Training in Civilian Trauma Centers)

- Problem – not enough trauma patients
 - Solution – create “virtual patients”
-
- **Simulation revolutionized aviation and warfighting training... Why not medicine???**



Why we Started – Reason #2

To Reduce the errors



- IOM report - 1999:
>45,000 deaths due to errors - Medical errors 7th leading cause of U.S. death...
- HealthGrades, 27 Jul 04:
195,000 deaths/yr, \$6B annual costs, 6th most common death
- ENT: 45 % report errors committed: 37% serious harm, 9% fatal

“Classification and Consequences of Errors in Otolaryngology”

-Rahul K. Shah, et al, *The Laryngoscope*, August 2004

Slide courtesy of Dr. Steve Dawson, CIMIT Simulation Group



Why MM&S is Serious

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- Health care has the power to heal or to harm.
- Residents may actually do what we teach!
- Simulated environments impact people.
But...how???
- Medical simulation is hard to do right; just ask the engineers
- Medical simulation disrupts the norm
- Potential for medical cultural disruption
- The potential to revolutionize medicine is great.



Messages to my Friends

**Common Perception
Medicine = Serious**

**Common Perception
Entertainment = Fun**



**Message to my
Entertainment friends:**

**Message to my
Medical colleagues:**





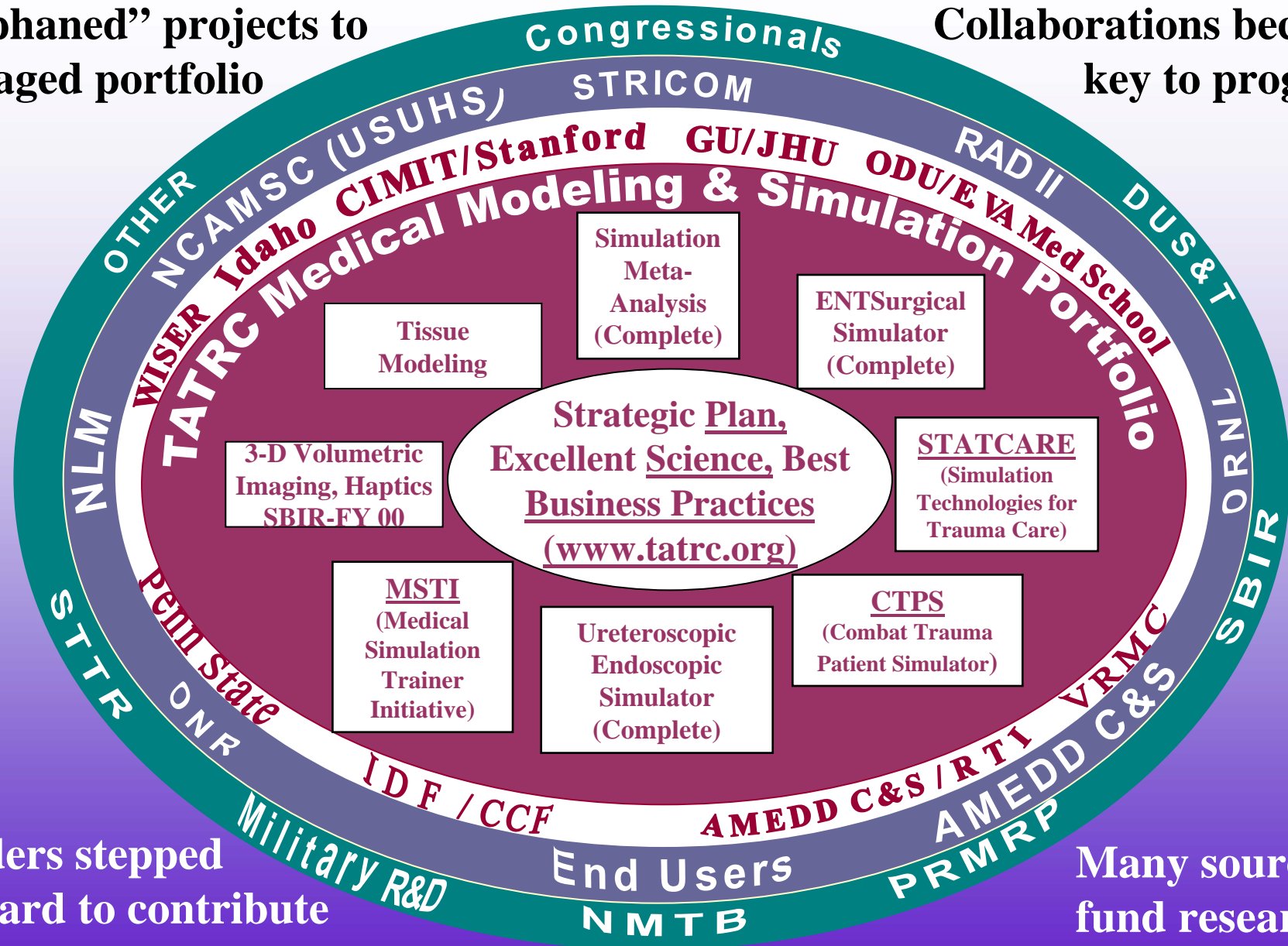
What's the Strategy???

PORTFOLIO

COLLABORATIONS

“Orphaned” projects to
managed portfolio

Collaborations became
key to progress



Leaders stepped
forward to contribute

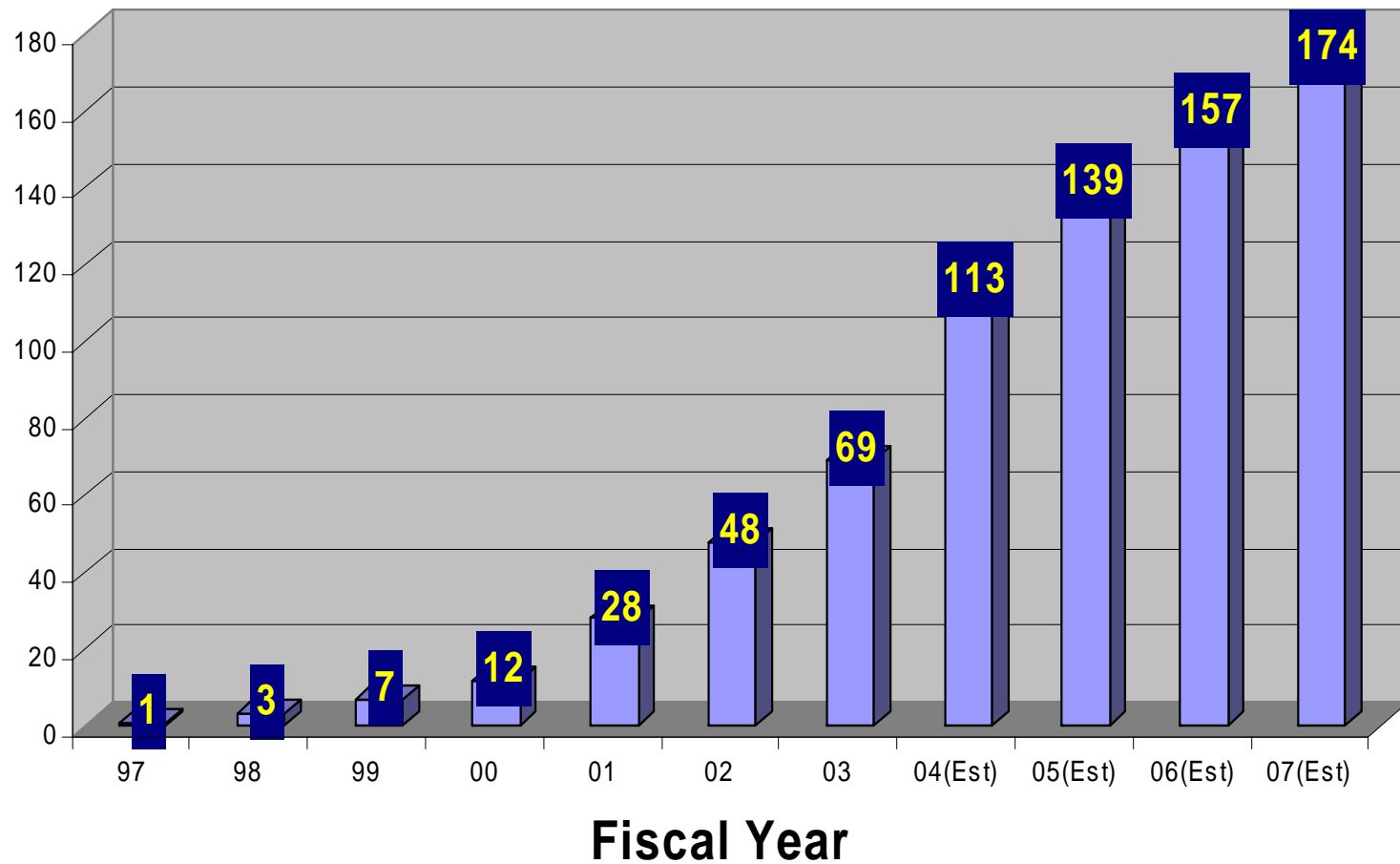
Many sources
fund research

RELATIONSHIPS

FUNDING EFFORTS

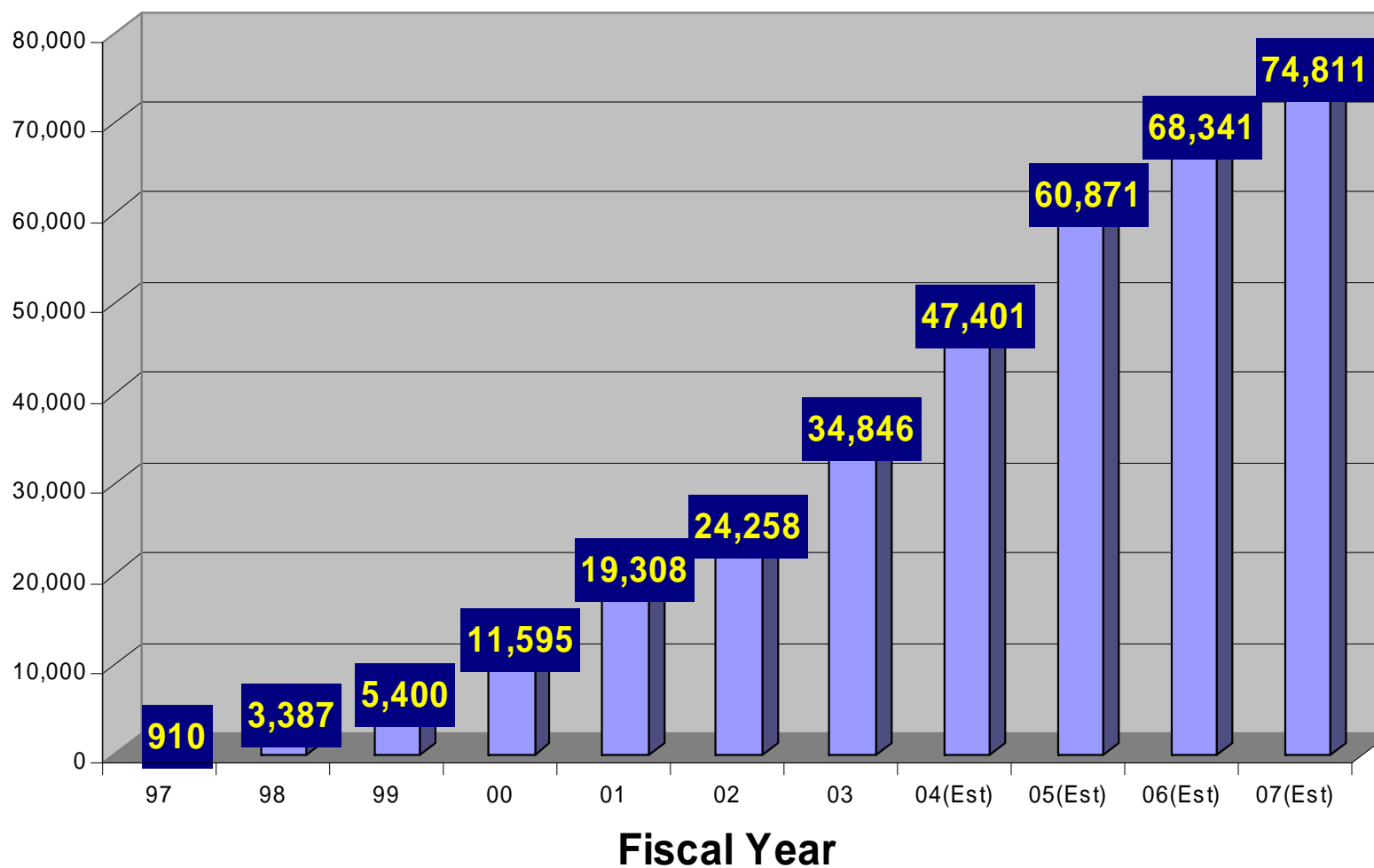


Cumulative Projects





\$ Cumulative Investment (000)





Summary of Defining Events

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Period	97	98	99	00	01	02	03	->
Defining Event / Focus:								
•Meta-analysis			■					
•Integrated Research Team			■					
•Knights of Sim Roundtable				■				
•Simulation Work Group (SWG)				■				
•Focused Scientific Workshops				■				
•Amer College of Surgeons					■			
•Validation, Metrics, Assessment of Sim (VMAS) Committee						■		
Program:								
•PC-based Interactive Multimedia	■	■	■	■	■	■	■	■
•Digitally Enhanced Mannequins			■	■	■	■		
•Virtual Workbench (“Part-Task”)		■	■	■	■	■	■	■
•TIVR			■	■	■	■	■	■



Defining Events

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**Extensive meta-analysis
conducted in 1999 to
provide framework for
development**

**Investigators: Howard Champion,
M.D., Gerald Higgins, Ph.D.**

TATRC Report No. 00-03



Meta-Analysis and Planning of SIMTRAUMA:
Medical Simulation for Combat Trauma Training

By

Howard R. Champion, MD
Gerald A. Higgins, PhD
Tech Med
Annapolis, Maryland

March 2001

Approved for public release. Distribution unlimited.



U.S. Army Medical Research and Materiel Command
Fort Detrick, Maryland 21702-5012



Defining Events

Integrated Research Team – Feb 00



- IRT convened government, academia, & industry
- Strategy resulted
- 4 general areas for research identified
- Became basis of TATRC portfolio



Defining Events

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Knights of the Simulation Roundtable – Jan 01



Purpose: discuss enabling technologies for long term

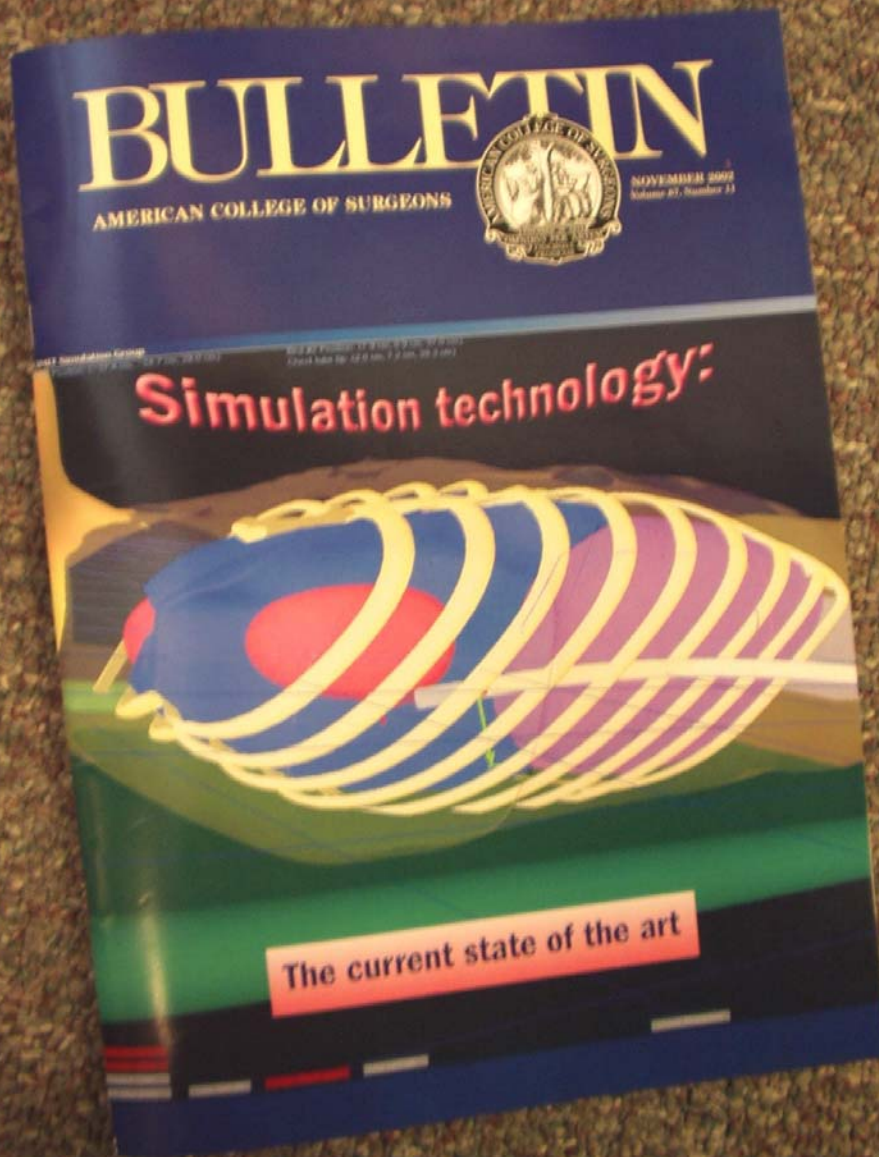
Enabling technologies

- Real-time *in vivo* tissue property measurement
- Tissue-tool interactions
- Graphics, visualization
- Learning systems
- Metrics development and learning transfer & assessment
- Open source architecture



Defining Events

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The College should be instrumental in adapting simulators to education

by Gerald B. Healy, MD, FACS, Boston, MA

As part of its major reorganization, the American College of Surgeons has rededicated itself to the education and training of surgeons everywhere. A significant part of the education of the surgeon of the twenty-first century may well involve the use of simulators. To gain insight into the value of simulators in medical education, the College sponsored a two-day symposium on the subject. This meeting was held in conjunction with the National Board on

The assessment group was asked to determine the role that simulation might play in evaluating the clinical skills and outcomes that define surgical competency. In addition, this group was asked how an organization might validate the metrics and assessment techniques used. Lastly, the organization group concentrated on conceiving a structure that might best support the focused effort to advance surgical education through simulation. This group also was asked to consider the key dimensions of a strategic plan for the management and financing of such

A critical approach to medical simulation

by Steven L. Dawson, MD, Boston, MA

Editor's note: The following article is based on a keynote address that was originally presented at a workshop on surgical simulation co-sponsored by the American College of Surgeons, Boston, MA, April 20-21, 2002.

performing new procedures in surgery, cardiology, radiology, and other procedural specialties. These one- or two-day animal courses were accepted as valid learning methods for complex new surgical procedures because there was little alternative. As a result, organized learning of surgical techniques became a cottage industry of weekend pig courses.



Defining Events

- **Recommendations to ACS Board of Regents (Apr 02)**
 - **Working premise: medical simulation would reduce surgical error by...**
 - **Screening**
 - **Initial training**
 - **Ongoing education**
 - **Maintaining proficiency**
- **Conclusions:**
 - **Simulators should be used well into the future to teach, refine, test surgical skills.**

AIMS

Educating America about the Value of Medical Simulation

Advanced Initiatives in Medical Simulation

AIMS

Educating America about the Value of Medical Simulation

Advanced Initiatives in Medical Simulation

Welcome to the First Annual Advanced Initiatives in Medical Simulation

Simulation is to education what
the microscope was to science:
it lets you see and do what you
could not do before.”

-Nancy Oriol, MD
Associate Dean, Harvard Medical School



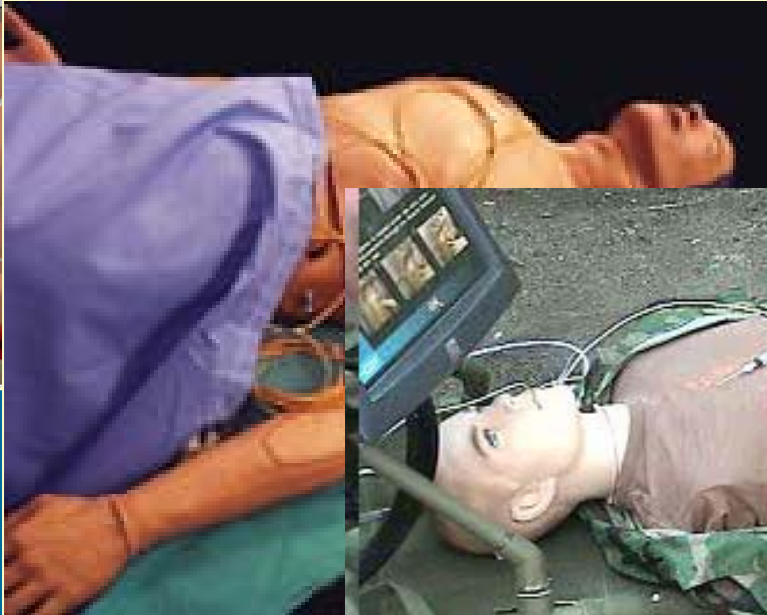


Multiple Needs, Multiple Technologies: 4 Categories of MM&S

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PC-based Interactive Multimedia



Digitally Enhanced
Mannequins



Virtual
Workbenches



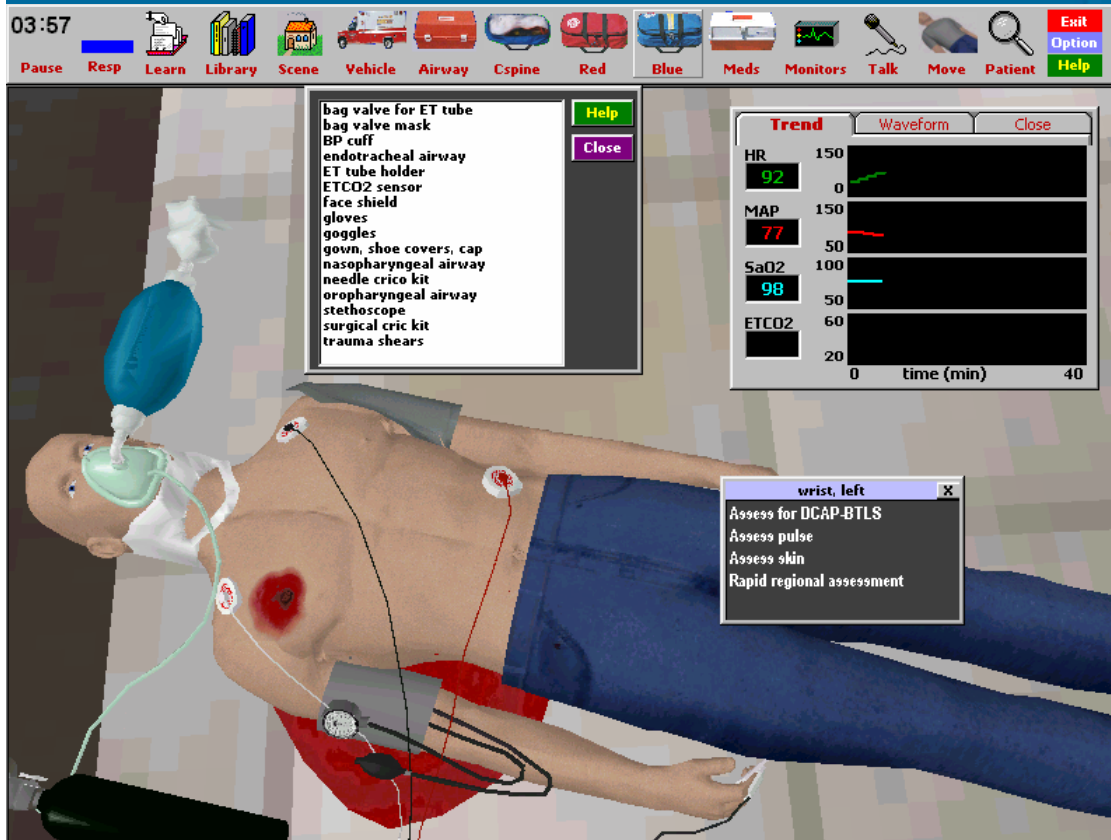
Total Immersion Virtual Reality



Development – PC Interactive Multimedia

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Period	97	98	99	00	01	02	03	->
STATCare								



Simulation Technologies for Advanced Trauma Care (STATCare),
by Research Triangle Institute
PI: Paul Kizakevich, M.S.

- Case-based scenarios
- Physiological & pharmacokinetic response to trauma and treatment
- Interactive
- Courseware, distance learning, reference materials



Development – Digitally Enhanced Mannequins

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Period	97	98	99	00	01	02	03	->
• Combat Trauma Patient Simulation (CTPS) System								
• SimMan™ mannequin to National Capital Area Medical Simulation Center for comparative assessment								



Development – Digitally Enhanced Mannequins

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Period	97	98	99	00	01	02	03	->
Combat Trauma Patient Simulation (CTPS) System								



- COTS mannequins; GOTS components. e.g., SAWE/MILES
- Simulate battlefield injuries by type and category; monitor movement; compare interventions & outcomes at each level of care.

Human Patient Simulator (HPS) & Combat Trauma Patient Simulation (CTPS), Program Management by USASTRICOM (Beth Pettitt, M.E.)
Vendor: Medical Education Technologies Inc (METI), PI: Ron Carovano, M.S.



Development – Digitally Enhanced Mannequins

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Period	97	98	99	00	01	02	03	->
SimMan™ Mannequin to National Capital Area Medical Simulation Center for Comparative Assessment								



- SimMan™ placed at National Capital Area Medical Simulation Center for assessment.
- Allows side-by-side comparison with other mannequins.

SimMan™, by Laerdal / Medical Plastics Laboratory (MPL)





Virtual Workbench-Part-Task Trainers

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Period	97	98	99	00	01	02	03	->
•Ureteroscope								
•VIRGIL™ Chest Trauma								
•Central Venous Catheter (Ph 1)								
•Central Venous Catheter (Ph 2)								
•Needle Thoracentesis (Ph 1)								
•Needle Thoracentesis (Ph 2)								
•Cath Insertion Workstation								
•Exsanguinating Hemorrhage								
•Advanced Ureteroscopic								
•VR Demo								



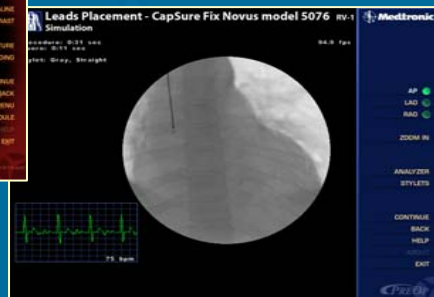
Virtual Workbench (Part-Task Trainers)

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Period	97	98	99	00	01	02	03	->
Ureteroscopic Endoscopic Surgical Simulator – HT Med				—				



- Capability - Simulate kidney stone procedure. Real-time physiological modeling of tissue trauma. Tactile (haptic) feedback. Video and fluoroscopic views of ureters and calyx of kidney.



- Point – Technologies developed can be applied to other “part-task” medical simulators.



Ureteroscope Endoscopic Surgical Training System

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Developer: HT Medical Inc. (now Immersion Medical)
Principal Investigator: Joe Tasto, M.D.



Endoscopic View

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Introduction to Flexible Ureteroscopy Simulation

case 1



ENDO

FLUORO

3D MODEL

SALINE

CONTRAST

IMAGE CAPTURE

VIRTUAL ATENDING

CONTINUE

BACK

CONTENT MENU

NEW MODULE

HELP

Sim: 15'-31"
Fluoro: 5'-47"



Fluoroscopic View

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Introduction to Flexible Ureteroscopy Simulation

case 1



ENDO

FLUORO

3D MODEL

SALINE

CONTRAST

IIMAGE CAPTURE

VIRTUAL ATTENDING

CONTINUE

BACK

CONTENT MENU

NEW MODULE

HELP

Sim: 14'-08"
Fluoro: 11.56"



3D Model View

TATRC



Introduction to Flexible Ureteroscopy Simulation

case 1



ENDO

FLUORO

3D MODEL

SALINE

CONTRAST

IIMAGE CAPTURE

VIRTUAL ATTENDING

CONTINUE

BACK

CONTENT MENU

NEW MODULE

HELP

Sim: 16'-14"
Fluoro: 6'-08"



Advanced Ureteroscopic Surgical Trainer (Transurethral Resection of the Prostate)

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Simbionix Corp
Cleveland, Ohio
Principal Investigator:
Yael Friedman, PhD



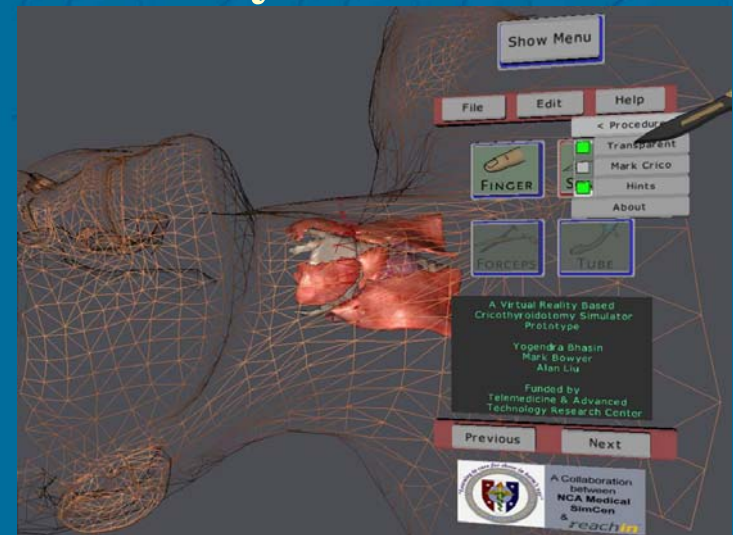


Cricothyroidotomy

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- Emergency surgical procedure where an incision is made through the skin and cricothyroid membrane that allows for placement of an endotracheal tube into the trachea when airway control is not possible by other methods.
- Essential skill for medical readiness
- Current training limited
 - Animals have incorrect anatomy
 - Cadavers have incorrect physiology
 - Mannequins don't cover full range of anatomical variations

**Principal Investigator: Alan Liu, PhD,
National Capital
Area Medical Simulation Center**





Period	97	98	99	00	01	02	03	->
VIRGIL™ Chest Trauma Training System – CIMIT					—			



It's a SYSTEM - mannequin with PC-based graphical interface, tracks internal position of chest darts & tubes during training, realistic force feedback.



As scenarios become more difficult, system tracks progress & detects error patterns.

PI: Steve Dawson, M.D.



Virtual Workbench (Part-Task Trainers)

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VIRGIL® Chest Trauma Training System – CIMIT Simulation Group



Virtual Workbench (Part-Task Trainers)

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VIRGIL® Chest Trauma Training System – CIMIT Simulation Group



“Enabling Technologies” becoming “Enabling Ideas”

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- Training, yes, but more...
- Simulation as a medical ambassador, a good will emissary of the United States





U.S. Army GREATEST INVENTIONS





Central Venous Catheterization

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3 - Sharps

Insertion

- Clinician inserts the needle on anterior chest wall & accesses virtual blood vessel.
- Clinician inserts guidewire in needle to enter virtual blood vessel.



2 - Ultrasound Probe

- Clinician applies the ultrasound probe.
- Resultant ultrasound view appears in the simulation.

1 - Palpation

- Clinician palpates anterior chest wall on virtual patient.
- The virtual anatomy internal view reveals targeted blood vessel and surrounding structures.

Immersion Medical, Gaithersburg, MD; PI: Kevin Kunkler, MD



Virtual Workbench (Part-Task Trainers)

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Period	97	98	99	00	01	02	03	->
Exsanguinating Hemorrhage from Limbs – SimQuest							—	



- 90% of all battle deaths occur before surgery can be accomplished.
- Objective – Develop a simulator to teach users, combatants and medical personnel how to apply a tourniquet to stop acute exsanguinating hemorrhage

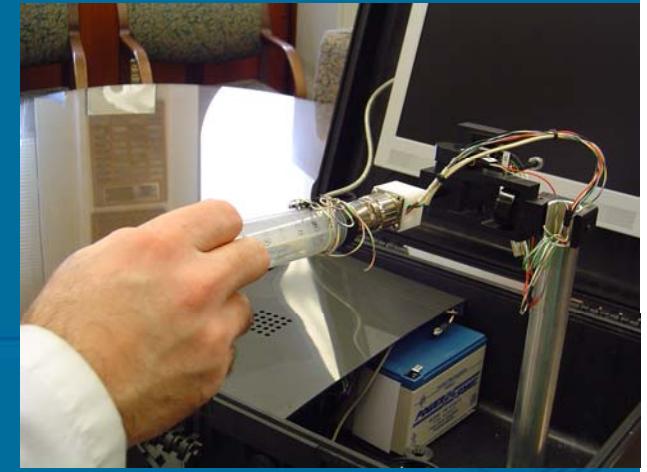
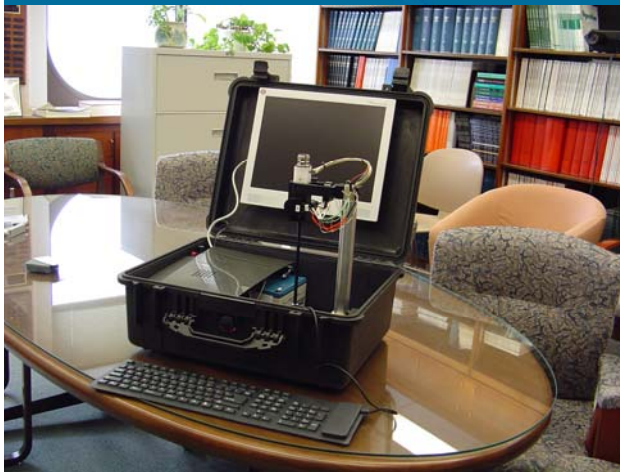
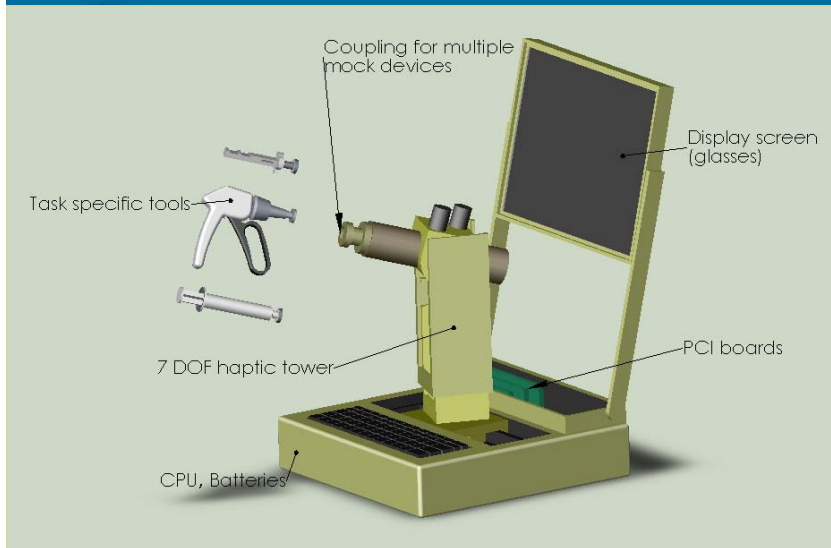
SimQuest International;
PI: Howard Champion, MD



“VR-Demo”

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- **Problem:** Skills (1) degrade, (2) may be lost at moment of need, (3) are needed for the unexpected
- **Solution:** portable, flexible, self-contained haptics-based simulator
- **Benefits:** Move training from lab to workplace & to critical situations for just-in-time training

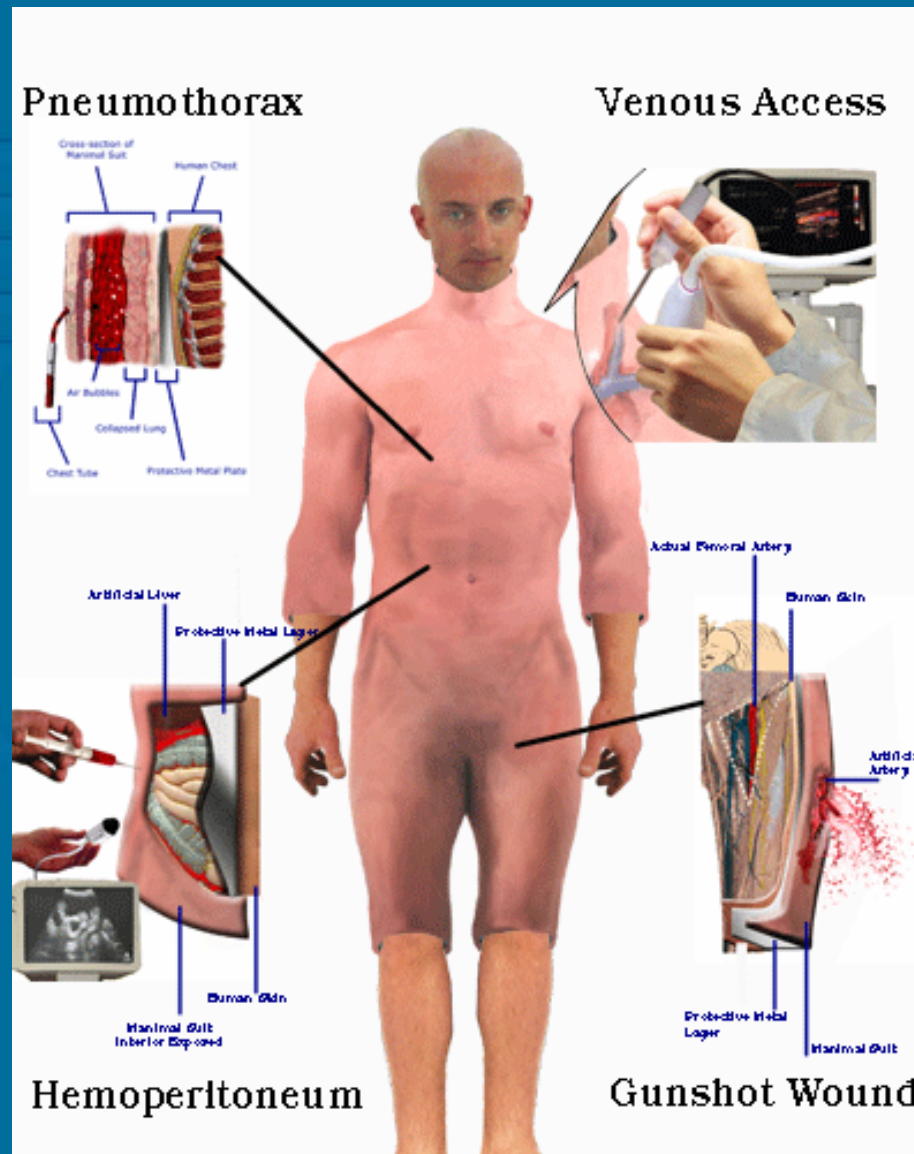


Principal Investigator: Randy Haluck, MD, Penn State



Dynamic Injury Creation Simulation (Virtual Reality Medical Center, San Diego)

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Principal Investigator: Mark Wiederhold, MD



New Efforts – No “Pics” Yet

- Exsanguinating Hemorrhage (Tourniquet Trainer)
- Haptics-Optional Surgical Training System (HOSTS)
- Predicting Cognitive Performance of Deploying Health Teams
- Fractured Femur Simulator
- SimGame – Medical Response to Chem-Bio, Radiological, Nuclear Event (CBRNE)
- Simulation-based Open Surgical Training System (SOSTS)
- Compartment Syndrome
- Intracranial Hematoma / Burr Hole Simulator



Total Immersion Virtual Reality (TIVR)

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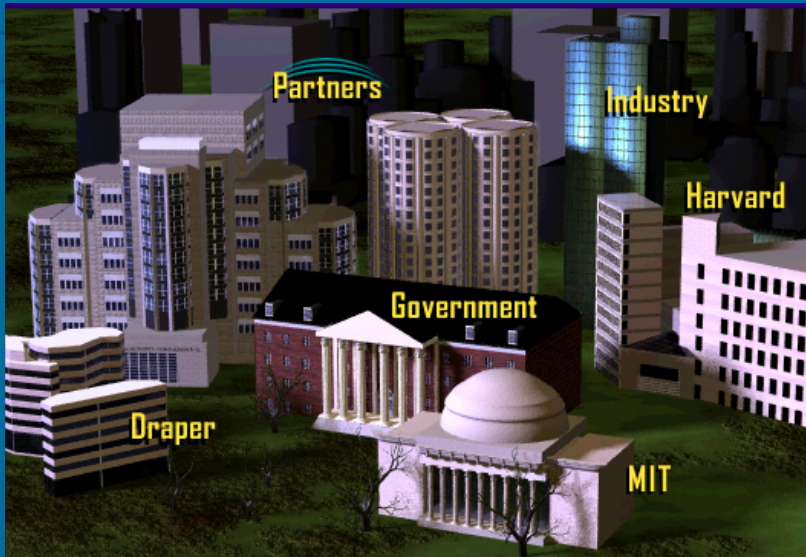
Period	97	98	99	00	01	02	03	->
•Med Sim Trainer Initiative								
•Tissue Measurement & Property Sampling Tool (TeMPeST)								
•OpenMedSim								
•Virtual Medical Training System (SBIR Phase I)								
•Virtual Medical Training System (SBIR Phase II)								
•3-D Volumetric Floating Image w/Haptics (SBIR Phase I)								
•Improved Anatomic Modeling Through the Use of Rule Based Systems								



Total Immersion Virtual Reality (TIVR)

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Period	97	98	99	00	01	02	03	->
Medical Simulation Trainer Initiative (MSTI – CIMIT)								



Principal Investigator:
Steve Dawson, M.D.

- TATRC's bridge to future
- CIMIT Simulation Group
- Strategy - develop fundamental science and enabling technologies that permit learning on a simulator to be translated to actual patient care



Total Immersion Virtual Reality (TIVR)

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Period	97	98	99	00	01	02	03	->
Medical Simulation Trainer Initiative (MSTI) – CIMIT								

Enabling Technology Challenges

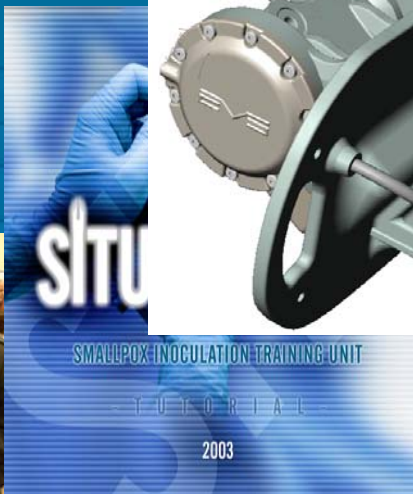
- *In vivo* tissue property measurement
- Tissue-tool interactions
- Graphics & visualization
- Learning systems
- Metrics development
- Learning transfer assessment
- Open simulation



Parachutes, revisited - ATACCC 2003



VIRGIL
Sept 10, 2001



SITU
April 26, 2003

CELTS
March 2003

"Mini-V"
Nov 2002



"EVE"
2003-04

"ATLAS"
2004-05

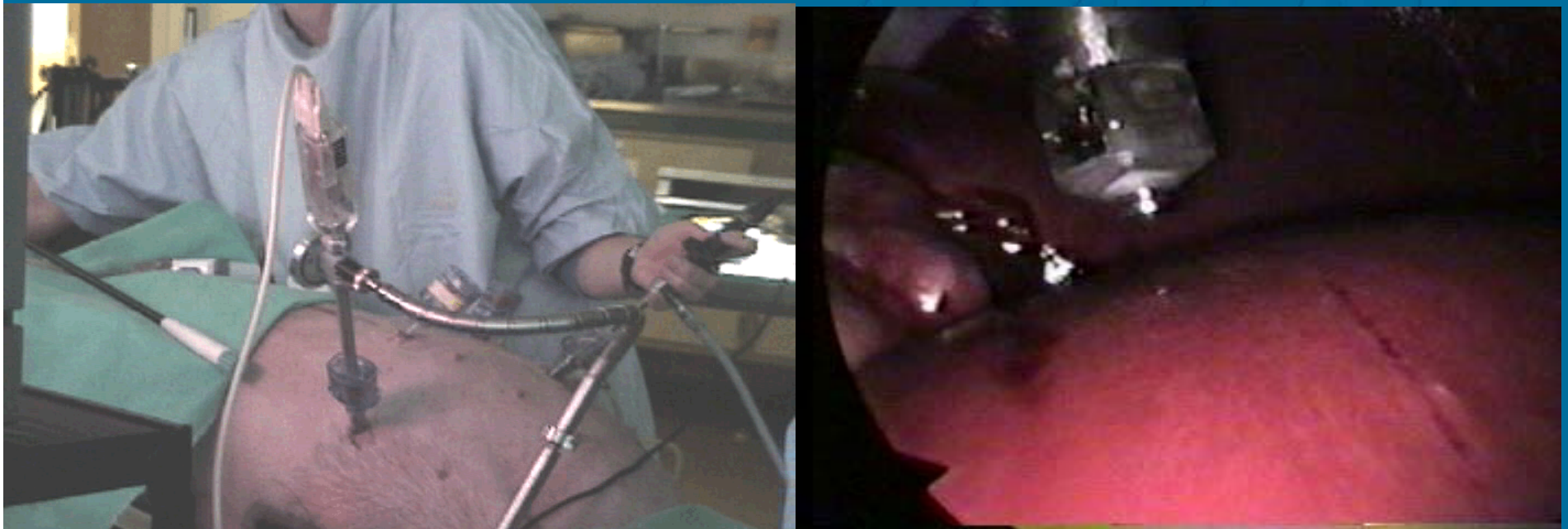




Total Immersion Virtual Reality

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Period	(TIVR)	97	98	99	00	01	02	03	->
Tissue Measurement & Property Sampling Tool (TeMPeST)									



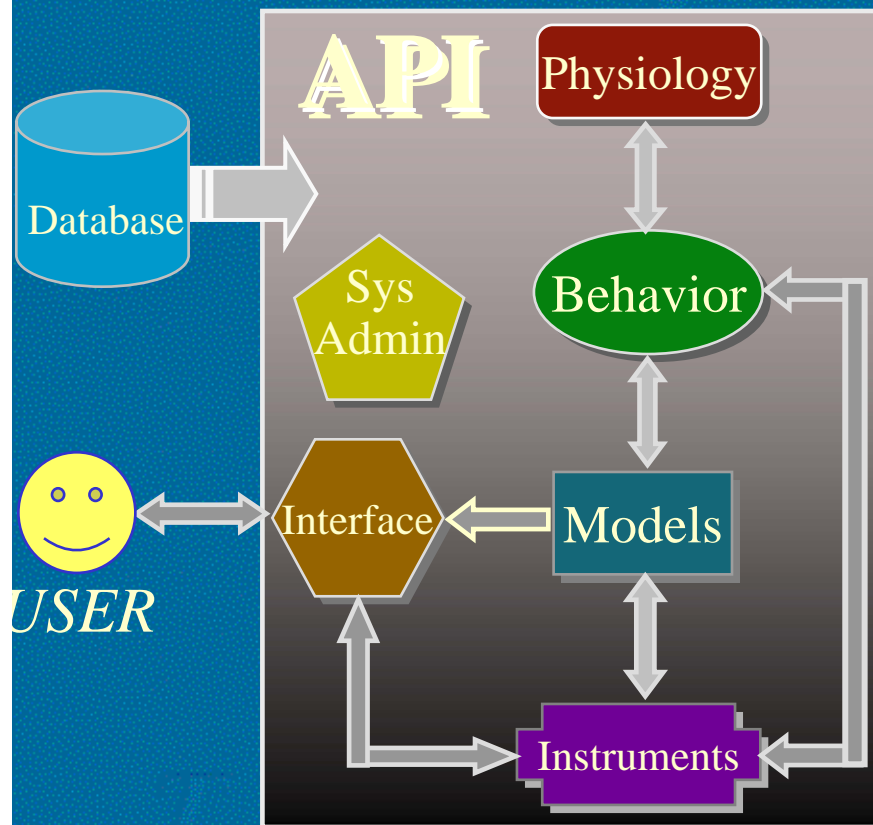
In vivo measurement of porcine liver tissue properties using TeMPeST. Images from proof of concept testing performed at Dartmouth Medical School. Mark Ottensmeyer, Ph.D. , 2000



Total Immersion Virtual Reality (TIVR)

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Period	97	98	99	00	01	02	03	->
Open Medical Simulation (OpenMedSim) – CIMIT Sim Grp								



- Goal: Develop open source standard architecture.
- Harvard, Stanford, five European centers to develop SOW to develop powerful, enabling tool for open source, freely available common simulation framework
- Paul Neumann, Ph.D. *et al*



Total Immersion Virtual Reality (TIVR)

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Period	97	98	99	00	01	02	03	->
Virtual Medical Training System (SBIR Phase I) – Physical Optics				—				
Virtual Medical Training System (SBIR Phase II) – Physical Optics					—	—		



OBJECTIVE - Develop and demonstrate PC-based, general purpose surgical simulation workstation that combines a 3-D volumetric floating image & co-aligned force feedback

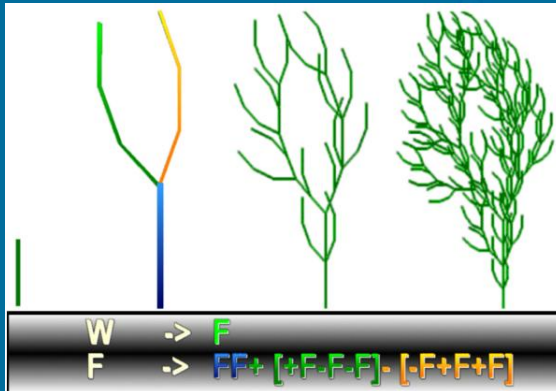
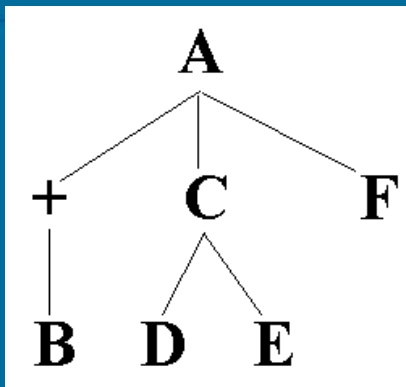
**Principal Investigator:
Stephen A. Kupiec, Ph.D.**



Total Immersion Virtual Reality (TIVR)

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Period	97	98	99	00	01	02	03	->
Improved Anatomic Modeling Through Rule Based Systems – Crowley-Davis Research								



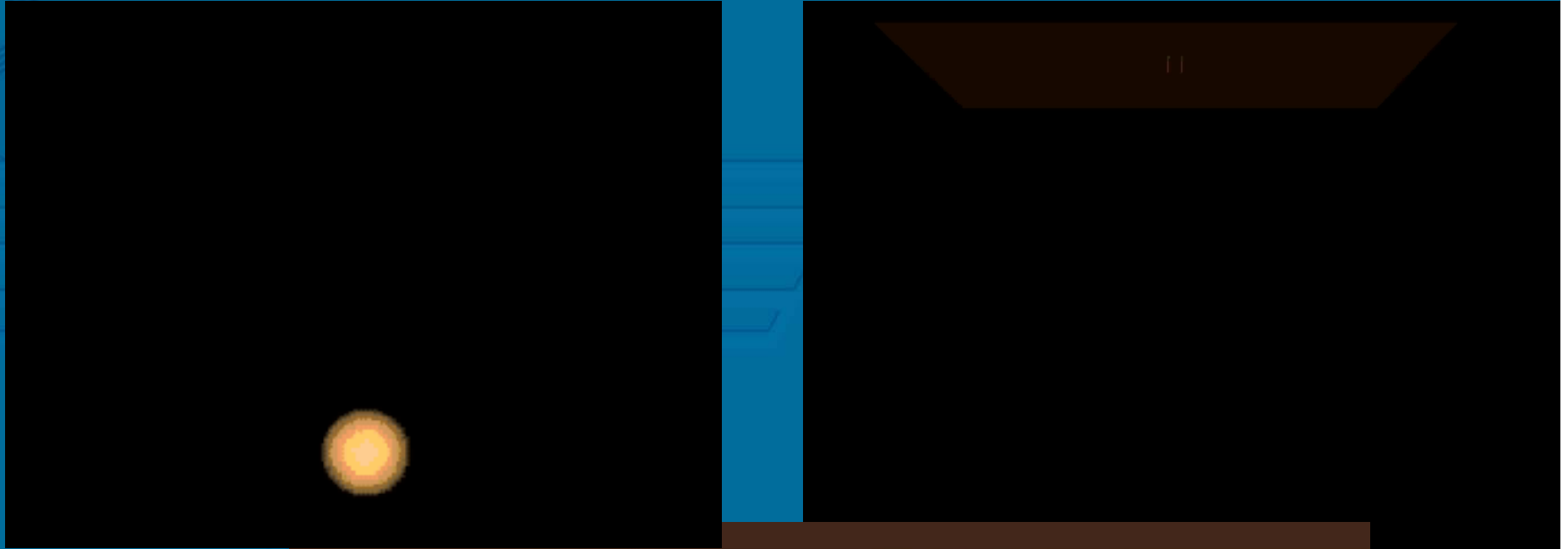
- Rule-based data structure to present complete & accurate virtual image
- Contains all info for haptic & interactive, tactile & other control input/output (IO) functions to achieve realistic and accurate simulation
- Significantly (3-10x) smaller than aggregate size of combined raw data;
- Works on low cost PCs, standard ports

Principal Investigator: Bill Crowley, M.E., M.B.A.



Rule-Based Systems Demonstrations

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**Principal
Investigator:
Bill Crowley,
M.E.,
M.B.A.**



THE Challenge to Medical Simulation: **Validation, Validation, Validation!**

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- **Research Challenge:** After a decade of research, many simulation devices and systems show potential to improve training, but much is based on anecdotal feedback.
- **Response:** TATRC began in 2001 to validate “transfer-of-training” from simulators to actual medical practice.



Validation Projects

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Period	97	98	99	00	01	02	03	->
•Simulation Working Group					■			
•Formal Assessment of CTPS					■			
•Formal STATCare validation						■	■	
•New Assessm Tools to Support Med Readiness Training						■	■	
•Assessment Tools to Support Med Readiness Training							■	
•National Center for Collaborat							■	
•Computer Based Sim Tech for Tng Tech Skills in Medicine							■	
•VIRGIL™ Validation							■	
•VMAS Committee							■	
•Ureteroscopic Endoscopic							■	



Validation – VIRGIL™

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Period	97	98	99	00	01	02	03	->
VIRGIL™ Validation (USUHS)							■	



Richard Karmona, M.D., United States Surgeon General, performs a chest tube insertion on VIRGIL™ with the assistance of Steve Dawson, M.D. Principal Investigator

- Initial validation study conducted Mar 02 with 24 Medics
- Validation study at National Capital Area Medical Simulation Center Sep 02 – “as good as pig training”



Validation to Implementation

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- What better test bed surgical simulators than the National Capital Area Medical Simulation Center (NCAMSC)?
- NCAMSC has capability to...
 - Validate simulation
 - Implement simulation into medical education curricula
 - Explore and develop virtual reality tools



... DOD's
medical school!



Validation to Implementation

- What better test bed for point-of-injury & field care than the Directorate of Combat Medical Training (DCMT), Ft. Sam Houston, TX...as long as we help them & don't kill them with kindness ?
- DCMT has capability to...
 - Validate effectiveness of simulation
 - Implement simulation into medical education curricula
 - Suggest new ideas to R&D community



Major Strategic Directions

- Validate effectiveness of simulation training (“Transfer-of-Training” Studies)
- Facilitate development of open architecture standards to pave the way to interoperability among medical simulators
- Advanced Initiatives in Medical Simulation (AIMS) to build national momentum
 - “Rising tide lifts all boats”
- Identify other domains of likely convergence, e.g., surgical robotics, entertainment industry (video games, film), behavioral therapy



Predicted Benefits

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- Improved and accelerated training
- Increased patient safety
 - Aviation safety record, medical safety record
- Increased motivation for learning
- Patient-specific “Just-in-Time” Training
- Reduction or elimination of animal use for teaching
- “Same case” presentation to students
- Improved quality of trauma training for both the military and private sector medicine
- Improved quality of health care nationwide



Closing Thoughts

- Collaboration paves the way to competition
- Collision detection at the engineering level...collision detection at the human level
- Enabling technologies...enabling relationships
- So why RRR&E (Roles, Relationships, Responsibilities & Expectations)?
 - The building and nurturing of trust is a basis for risk-taking
 - Risk-taking (+ some smarts) can produce win-wins
- One can usually get “Good, Quick, Cheap”
 - But...Pick 2 !



**Be alert for your moment;
Be ready to capture it.**

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